



## Planned Giving Intent Form

Thank you for your estate commitment to Awakening Recovery. Your legacy will help sustain our organization and support our mission of providing a structured, life-changing path to sustainable recovery for people with chronic drug and alcohol addiction, offering access with no financial barriers.

### GIFT INFORMATION

I/We have included Awakening Recovery in my estate and/or financial plans through the following:

- Will or Trust
- Life Insurance Policy
- Other: \_\_\_\_\_
- Donor-advised Fund Remainder
- Charitable Remainder Trust
- IRA/Retirement Plan

This gift will be:

- A specific amount: \$ \_\_\_\_\_
- A percentage of the residuary of my estate, trust, or retirement plan: \_\_\_\_\_%

To help ensure your gift is used as intended, please include any additional information or documentation you are willing to provide, including a copy of the portion of your will that describes your intent and/or contact information for your estate representative(s). Any information you share will be kept confidential.

It is our assumption that all realized estate commitments are intended to go toward the Awakening Recovery's endowment. If an endowment does not exist, gifts will be used to support annual operations. If you have a specific designation beyond this for your gift, please designate that here:

\_\_\_\_\_

### DONOR INFORMATION

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Name Recognition: \_\_\_\_\_

- I/We wish to remain anonymous

I/we understand that this intention through our estate is non-binding and we reserve the right to make changes or revoke this gift at any time with or without notice to Awakening Recovery.

Signature(s)

Date